

MARKET ROUNDUP

10 Jan, 2025



KSE-100 closes at 113,247 up 609 points

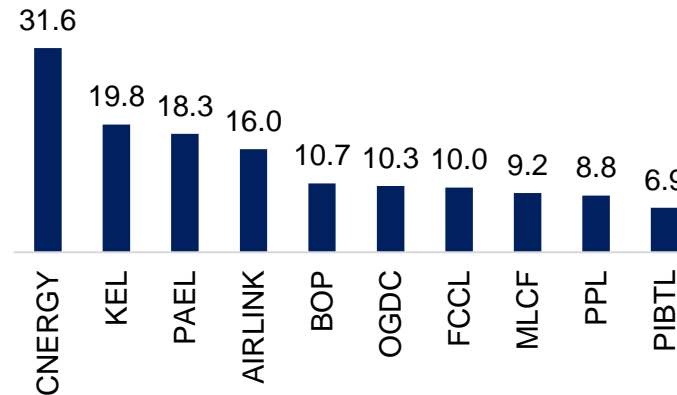
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
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113,247 0.54% 70,317 0.53% 35,712 0.72% 176,400 0.55%

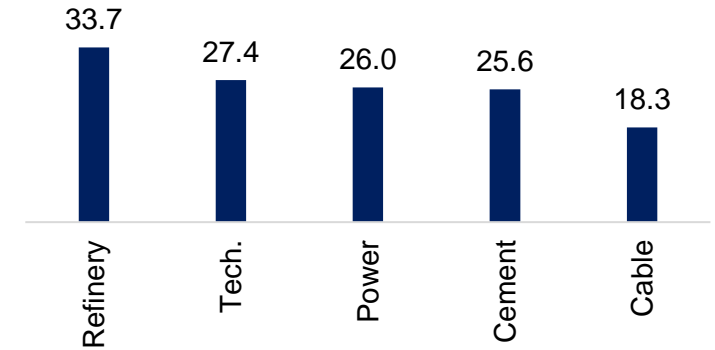
- The equity market opened on a positive note and witnessed significant volatility before closing higher. The KSE-100 Index fluctuated between 112,014 and 113,554 points, ultimately closing at 113,247 points, gaining 609 points. Trading volume reached 216 million shares, with a total traded value of PKR 18.7 billion.
- Major contributors to the index's gain included OGDC (+5.6%, 260 points), PPL (+5.2%, 215 points), BAHL (+4.1%, 138 points), FFC (+0.5%, 56 points), and HMB (+3%, 44 points). CENERGY and KEL topped the volume chart, with 31.6 million and 19.8 million shares traded, respectively.
- Renewed buying interest was observed in the Exploration & Production, Cement, and Fertilizer sectors, while the Banking sector showed mixed performance.
- The market remained volatile, initially experiencing a correction before buyers stepped in at lower levels. In the sessions ahead, volatility is expected to persist. Investors are advised to focus on key sectors such as Exploration & Production, Oil Marketing, Fertilizers, and Banking to take advantage of market fluctuations.

Sales Desk
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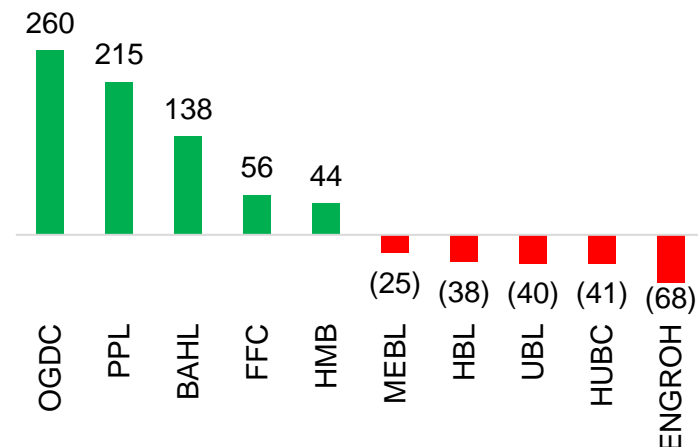
Most Active Stocks (Vol. mn shares)



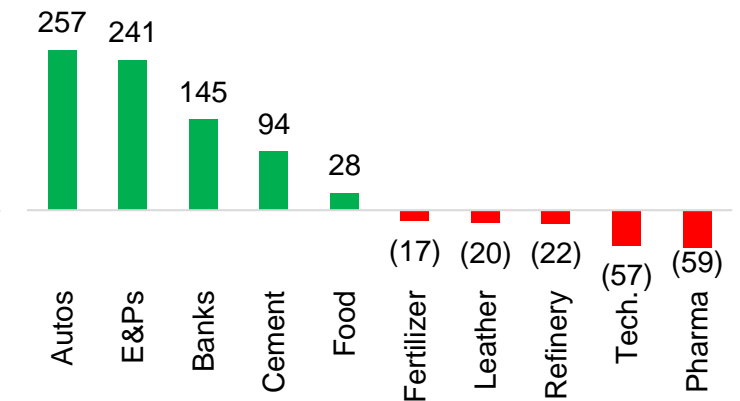
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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